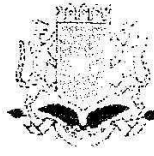


Xukuumadda Federaaliga KMG ah
ee Jamhuuriyadda Soomaaliya

Xafiiska Ra'iisul Wasaaraha



الحكومة الانتقالية الفيدرالية
لجمهورية الصومال

مكتب رئيس الوزراء

The Transitional Federal Government of the Somali Republic

Office of the Prime Minister

OPM/IC/000.649/05/10

May 15, 2010

Mr. Lafras Luitingh
Saracen International s.a.
Fakher, Dine Street
Saida, Lebanon

Dear Mr. Luitingh,

The Transitional Federal Government (TFG) of Somalia has agreed to enter into a contract with Saracen International Lebanon s.a., Registration No. 180 4078, Fakher Dine Street, Saida, Lebanon, (the "Company") whose terms include recruiting, training, equipping and helping in deployment of Somali National Police Force for the purpose of restoring peace, security and stability in the country.

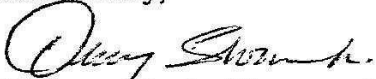
Pending the execution of the contract, the TFG authorizes that the Company to be allowed to import the necessary equipment for the implementation of the program and other facilities required for helping to establish, sustain and operationalize the security arrangement within the country.

In order to fulfill its mandate, the Company shall, in consultation and/or collaboration with the TFG, be allowed necessary movements including that of its aircrafts, vessels and other logistics equipment to enable it operate effectively within the country.

The TFG expects the Company to collaborate in measures of maintenance of peace, security and stability within the country. And in cooperation with the TFG, the Company will help develop primary operational planning and will participate in law enforcement campaign for the realization and fulfillment of the goals and the security objectives of the Transitional Federal Government of Somalia.

This letter will form the basis of the relationship between the TFG and the Company and will be superseded by a contract to be signed within thirty (30) days from the date hereof or such other shorter or longer period as they may mutually agree.

Yours faithfully,


H.E. Omar A. A. Sharmarke
Prime Minister

